

MERCER COUNTY SURROGATE'S COURT
Diane Gerofsky, Surrogate
INFORMATION SHEET FOR TRUSTEESHIP
INDIVIDUAL

In the Matter of the Estate of _____

1. Trustee(s) name, residing address and mailing address if different from residing address and telephone number

Name: _____

Address: _____

Telephone no: _____

2. Trust created under _____
(State under which Article or Paragraph or Item of the Will the trust was created)

3. Specific Trust title: _____
(Example: For the benefit of a specific person (who), Family Trust, Marital Trust, Complex Trust, Simple trust, Credit Shelter Trust, Charitable Trust, etc.)

- | | | |
|------------------------------|------------------|----------------------|
| 4. Name of Trust Beneficiary | Residing Address | Interest Under Trust |
|------------------------------|------------------|----------------------|

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

5. The initial Trusteeship fee includes 1 Trustee Short Certificate. Do you wish to order additional trustee shorts? _____ No _____ Yes How many? _____

6. Where and when does the trustee(s) wish to qualify?

Trustee(s) appearing in Trenton Office _____ No _____ Yes

Trustee(s) appearing at a Satellite office _____ No _____ Yes
(If yes, indicate which satellite and call for an appointment)

Lawrence Satellite _____	(First Tuesday each month)
Robbinsville Satellite _____	(First Thursday each month)
Ewing Satellite _____	(Second Tuesday each month)
Pennington Satellite _____	(Second Thursday each month)
Hamilton Satellite _____	(Third Tuesday each month)
Hopewell Satellite _____	(Third Friday each month)
E Windsor Satellite _____	(Fourth Tuesday each month)
Princeton Twp Satellite _____	(Fourth Thursday each month)

PLEASE NOTE: When making your appointment with the Surrogate's Court for a satellite office, kindly return this sheet together with a copy of the Death Certificate to this office at least **48** hours prior to the appointment. **To schedule an appointment contact Kelly at (609) 989-6336.**

MERCER COUNTY SURROGATE'S COURT
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